**Jerry Pompey, Senior Mortgage Consultant**

 **Atlantic Mortgage Services, LLC**

 **Pembroke One Office Building**

 **281 Independence Boulevard, Suite 403**

 **Virginia Beach, Virginia 23464**

**(757) 454-6577 (Office)**

**(757) 685-1845 (Cell)**

**(888)769-2024 (Fax)**

**(757) 412-0718 (Home)**

**E-mail - Jerry@emortgagebid.com**

**PLEASE COMPLETE ALL OF THE FOLLOWING WITH ACCURATE FIGURES:**

|  |  |
| --- | --- |
| Property Taxes Per Year- | Homeowner’s Insurance Premium Per Year- |
| Year house was built- | Month, Homeowner’s Insurance Policy Renews- |
| HOA Dues/Month- | Original Purchase Price- |
| If you pay HOA dues, list the name of HOA, Street Address (Not PO Box), phone #, and contact- |
| If no co-borrower, will anyone else be on the title? (if yes, please list full name) -  |

**1. Applicant**

|  |  |
| --- | --- |
| Full Name  | Social Security #  |
| Date of Birth  | Age  | E-Mail Address  |
| Business Phone #  | Home Phone #  | Cell Phone #  |
| Years of Education  | # of Dependents  | Dependents ages  |
| Marital Status |  |  |
| Present Address  |  | \_\_ Own \_\_ Rent # of Years |  |
| City  | State  | Zip  |  |
| Previous Address (last 2 years)  |  | \_\_ Own \_\_Rent # of Years |  |
| City | State | Zip |  |
| Subject Property Address (if different from primary residence) |  | \_\_Own \_\_Rent # of Years |  |
|  |
| City  |  State | Zip  |  |

**2. Applicant Employment (Last 2 years)**

|  |  |
| --- | --- |
| Present Employer | # of Years/Months  |
| Address  | City  | State  | Zip  |
| Position/Job Title | Gross Monthly Income $  | # Years in Profession |
| Previous Employer | Hire Date | # of Years/Months |
| Address | City | State | Zip |
| Position/Job Title | Gross Monthly Income $ |  |

**3. Co-Applicant**

|  |  |
| --- | --- |
| Full Name  | Social Security #  |
| Date of Birth  | Age  | E-Mail Address |
| Business Phone #  | Home Phone # | Cell Phone # |
| Years of Education  | # of Dependents | Dependents ages |
| Present Address |  | \_\_Own \_\_ Rent # of Years |  |
| City | State | Zip |  |
| Previous Address (last 2 years) |  | \_\_Own \_\_ Rent # of Years |  |
| City | State | Zip |  |

**4. Co-Applicant Employment (Last 2 years)**

|  |  |
| --- | --- |
| Present Employer  | # of Years/Months |
| Address | City | State | Zip |
| Position/Job Title | Gross Monthly Income $ | # Years in Profession |
| Previous Employer | Hire Date | # of Years/Months |
| Address | City | State | Zip |
| Position/Job Title | Gross Monthly Income $ |  |

**5. Other Income**

|  |  |
| --- | --- |
| Source  | Monthly Amount $  |
| Source | Monthly Amount $ |

**6. Source of Down Payment & Closing Costs\***

|  |  |
| --- | --- |
| Source #1  | Monthly Amount $ |
| Source #2 | Monthly Amount $ |

\*Indicate savings/checking (account name), gift from relative (who), sale of present home, 401K liquidation (account name), etc.

**7. Bank Accounts**

|  |  |  |  |
| --- | --- | --- | --- |
| A. | Bank Name  | Address | Zip |
|  | Checking Account #  | Savings Account #  |
|  | Checking Balance $  | Savings Balance $  |
| B. | Bank Name  | Address | Zip |
|  | Checking Account # | Savings Account # |
|  | Checking Balance $ | Savings Balance $ |
| C. | Bank Name  | Address | Zip |
|  | Checking Account # | Savings Account # |
|  | Checking Balance $ | Savings Balance $ |

**8. Stocks, Bonds, Other Securities, Vested Interest/Retirement Funds**

|  |  |  |
| --- | --- | --- |
| Portfolio Account | Value  |  |
| IRA | Value  |  |
| 401K | Value  |  |

**9. Loan Requested**

|  |  |
| --- | --- |
| Loan Requested *(Check One)* | \_\_ Purchase \_\_Refinance \_\_ Cash/Out Refinance |
| Purpose of Loan  |
| Loan Amount $  |

**10. Purchase (only)**

|  |  |
| --- | --- |
| Contract Price $  | Amount Down $ |
| Contract Closing Date  |

*If working with an Agent, please list names, company and deposit amount. Cash Deposit*

*Agent Company*

**11. Lease or Mortgage Information (currently)**

|  |
| --- |
| Landlord or Lender  |
| Address  | City  | State  | Zip |
| Account # | Balance Owed $  |
| Monthly Payment $  | Value of Home $  |
| Type of Loan *(Check One) \_\_* FHA \_\_ Conventional \_\_VA |

*If you own other real estate, please list on Addendum to Application at the end.*

**12. Alimony/Child Support Obligations**

Do you currently have alimony and/or child support obligations? *(Check One) \_\_*Yes \_\_ No

*If yes, please provide divorce decree/separation agreement* Monthly Obligation (if applicable)

|  |
| --- |
|  |

*PRE-APPROVAL AUTHORIZATION*:

By submitting this application to me, unless otherwise specified, you are providing permission for me to run your credit report.

APPLICATION ADDENDUM FOR REAL ESTATE OWNED

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| ADDRESS | PROP TYPE(SFR, TWNHSE, CONDO) | ESTIMATED MARKET VALUE | CURRENT MORTGAGE AMT | MONTHLY PAYMT (P+I) | MONTHLY TAXES, INS, HOA DUES | CURRENT MONTHLY RENT |
|  |  |  |  |  |  |  |
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